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Oriental University City Holdings (H.K.) Limited
東方大學城控股（香港）有限公司
(Incorporated in Hong Kong with limited liability)
(Stock code: 8067)

DISCLOSEABLE TRANSACTION
ACQUISITION OF AND SUBSCRIPTION FOR SHARES IN
AXIOM PROPERTIES LIMITED

Reference is made to the announcement of Oriental University City Holdings (H.K.) Limited (the “**Company**”) dated 12 June 2015 (the “**Announcement**”) in relation to the Acquisition and Subscription. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

The Board of Directors refers to the Announcement in relation to the Company’s acquisition of 61,300,000 ordinary shares representing approximately 14.90 per cent. of the existing issued equity capital of Axiom Properties Limited. In the Announcement, it was mentioned that the Company has also entered into a subscription agreement with AXIOM to subscribe for new ordinary shares to increase its shareholding up to 19.90 per cent. of the total issued capital of AXIOM, and the Subscription is subject to obtaining, if necessary, any requisite regulatory approvals including under the Foreign Acquisitions and Takeovers Act 1975 of Australia.

The Board of Directors wishes to announce that the Company has received advice from the Australian Government Foreign Investment Review Board that it has no objection to the Company increasing its shareholding in AXIOM to 19.90 per cent. Under the subscription agreement signed with AXIOM, if the Company is unable to purchase by 30 November 2015

the entire additional 5 per cent. in AXIOM by way of market acquisition on the ASX at or below A\$0.06 per share, AXIOM will issue the Company with sufficient new ordinary shares at A\$0.06 per share to increase the Company's shareholding in AXIOM to 19.90 per cent. The issued new shares of AXIOM will rank equally with its existing shares.

Shareholders and potential investors of the Company may also refer to the announcement dated 7 September 2015 by AXIOM available on the website of ASX.

By Order of the Board
Oriental University City Holdings (H.K.) Limited
Chew Hua Seng
Chairman and Executive Director

Hong Kong, 7 September 2015

As at the date of this announcement, the executive Directors are Mr. Chew Hua Seng (chairman) and Mr. Liu Ying Chun (chief executive officer); the non-executive Director is Mr. He Jun; and the independent non-executive Directors are Mr. Lam Bing Lun, Philip, Mr. Tan Yeow Hiang, Kenneth and Mr. Wilson Teh Boon Piaw.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the GEM of the Stock Exchange at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published and will remain on the website of the Company at www.oriental-university-city.com.